

AIRPORT FOOD & BEVERAGE STUDY 2024

The
MERCURIUS
Group



The 2024 edition of the Airport Food & Beverage Study is available now

The definitive study of the airport F&B sector throughout Australia and New Zealand. With even more insights than the last edition and forecasts of future growth. It's the perfect tool to unlock the industry's potential for airports, retailers, brands and service providers.

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The definitive study of the airport food & beverage industry in Australia and New Zealand

Providing comprehensive analysis and unparalleled insights, the Airport Food & Beverage Study by The Mercurius Group is an invaluable tool for airports, brands and F&B operators.

The inaugural groundbreaking edition, released in 2021, provided the first detailed analysis of the airport F&B industry across Australia and New Zealand. The 2024 Edition of the report is available to order now, and contains even greater depth of analysis.

New features include a forecast for the industry's potential over the next two years, as well as details of current and upcoming F&B Terminal developments at multiple airports.

The study also examines the potential for consolidation in the airport F&B industry, concluding that some merger and acquisition activity is likely.

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Estimates of the size of the F&B market



Spend-per-pax estimates by airport



Segmentation analysis by outlet type



Segmentation analysis by operator



Segmentation analysis by airport



Ranking of the Top 12 operators



Analysis of the F&B program of 26 airports



An assessment of the key elements of an airport F&B program from the perspective of both operators and airports.